

NOTICE OF REDEMPTION

**Minnesota Housing Finance Agency
Homeownership Finance Bonds
2009 Series A-2
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Dated April 20, 2011

Redemption Date: **May 1, 2013**
Total Redemption Amount: **\$63,250,000**
Redemption Reason/Source of Funds: **Optional Redemption**

CUSIP	Maturity	Rate	Amount	Price
60416QBD5*	7/01/2041	3.55%	\$63,250,000	100%

*Denotes Full Call on CUSIP

NOTICE IS HEREBY GIVEN that the securities described herein have been called for redemption at the applicable redemption price plus accrued interest, if any, to the redemption date. On the redemption date, each security shall become due and payable, and interest shall cease to accrue. In the event less than the entire principal amount of a security is to be redeemed, a new security for the unredeemed portion will be issued in your name without charge.

Pursuant to 5.4 of the Resolution dated December 11, 2009 providing for the Issuance of Homeownership Finance Bonds, this notice of redemption is made conditional upon the deposit of sufficient moneys to pay the Redemption Price therefor on the redemption date. If such moneys sufficient to pay the Redemption Price and accrued interest have not been made available by the Agency to the Trustee or the Paying Agent on the redemption date, such notice of redemption shall be cancelled and be null and void and the Bonds so called for redemption and subject to such conditional redemption notice shall continue to remain Outstanding.

Payment of the redemption proceeds will be made on or after the redemption date upon presentation and surrender of the securities to:

By Mail or Courier Service:

Wells Fargo Bank Minnesota, N.A.
Corporate Trust Operations
N9303-121
6th & Marquette Avenue
Minneapolis, MN 55479-0113

By Registered or Certified Mail:

Wells Fargo Bank Minnesota, N.A.
Corporate Trust Operations
P.O. Box 1517
Minneapolis, MN 55480-1517

In Person, By Hand:

Corporate Trust Services
12th Floor Northstar East Bldg.
608 2nd Avenue South
Minneapolis, MN 55479

Wells Fargo Bank, N.A. policy does not allow the safekeeping of securities within Corporate Trust Operations for a period of longer than 30 days. Please DO NOT submit your securities for payment more than 30 days in advance of the redemption date. A \$25.00 wire transfer fee will be deducted from each payment requested to be made by wire. When inquiring about this redemption, please have the Bond number available. Please inform the customer service representative of the CUSIP number(s) of the affected Bond. Customer Service can be reached at 612-667-9764 or Toll Free at 1-800-344-5128.

IMPORTANT NOTICE

Under section 3406(a)(1) of the Internal Revenue Code, the Paying Agent making payment of interest or principal on securities may be obligated to withhold a percentage of the payment to a holder who has failed to furnish the Registrar with a valid taxpayer identification number, certification that the number supplied is correct, and that the holder is not subject to backup withholding. Holders of the bonds who wish to avoid the application of these provisions should submit either a completed IRS (Internal Revenue Service) Form W-9 (use only if the holder is a U.S. person, including a resident alien), or the appropriate form W-8 (use only if you are neither a U.S. person or a resident alien), when presenting the bonds for payment. See IRS Publication 515, Withholding of Tax on nonresident Aliens and Foreign Entities. Publication 515 and W-8 forms and instructions are available through the IRS via their web site at www.irs.gov.

MINNESOTA HOUSING FINANCE AGENCY

By: Wells Fargo Bank, N.A. as Agent

Publication Date: **April 10, 2013**